



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**1A Jasmin Briannah Gayer McCray-Guardianship Case No. 00CEPR10317**

Petitioner Gayer, Melissa (Pro Per – Mother – Petitioner)

Guardian Gayer (Rouse), Debra A. (Pro Per – Maternal Grandmother – Guardian)

**Petition for Termination of Guardianship**

		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Minute Order 5/5/16:</u> Continued to meet up with the new petition for guardianship filed by Norman Gayer (Page B).  <u>Minute Order 3/24/16:</u> Melissa Gayer asked for permission to drug test. Ms. Gayer is allowed to test at her own expense and submit the test to the court. The Court investigator will check into Jasmin's request about school.  The following issues remain noted in connection with this petition for termination filed by Melissa Gayer, Mother:  1. Need Notice of Hearing.  2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(5) on: <ul style="list-style-type: none"><li>- Jasmin McCray (Minor)</li><li>- Debra Gayer (Rouse) (Guardian)</li><li>- Paternal Grandfather Lorenzo McCray</li><li>- Maternal Grandfather</li><li>- Siblings age 12 and older</li></ul>	
Cont'd from 032416, 050516				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
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<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
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<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
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<input type="checkbox"/>	Status Rpt			
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<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/28/16	
			Updates:	
			Recommendation:	
			File 1A- McCray	

**1A**

**1B Jasmin Briannah Gayer McCray-Guardianship Case No. 00CEPR10317**Petitioner **Gayer, Norman (Pro Per – Maternal Great-Grandfather – Petitioner)****Petition for Appointment of Guardian of the Person**

See petition for details.			<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Maternal Grandmother Debra Rouse (Gayer) did not sign the consent and waiver of notice; therefore, the Court may require service of Notice of Hearing with a copy of the petition pursuant to Probate Code §1511 on Ms. Rouse.  2. If diligence is not found, need notice to Maternal Grandfather.
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: skc
Reviewed on: 6/28/16
Updates:
Recommendation:
File 1B- McCray

**1B**

**Fourteenth Account Current and report of Conservator and Petition for Allowance of Compensation to Conservator and Attorney**

		<b>PUBLIC GUARDIAN</b> , Conservator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Account period: 11/1/14 – 3/31/16</b>	<p><u>Note:</u> The Court will set a status hearing for the filing of the 15<sup>th</sup> Account as follows:</p> <ul style="list-style-type: none"> <li>• <u>Tuesday, June 6, 2017, if one-year account required:</u> <u>OR</u></li> <li>• <u>Tuesday, June 5, 2018, if two-year account required</u></li> </ul>
		Accounting: \$1,410,642.11	
		Beginning POH: \$1,344,279.84	
		Ending POH: \$1,189,475.10	
		(\$2,112.13 cash plus misc. personal property assets, investment account)	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
		<b>Conservator: \$1,945.56</b> (3.38 Deputy hours @ \$96/hr and 21.33 Staff hours @ \$76/hr)	
		<b>Attorney: \$1,250.00</b> (per Local Rule)	
		<b>Bond fee: \$4,683.11</b> (ok)	
		<b>Petitioner prays for an Order:</b>	
		1. Approving, allowing and settling the fourteenth account;	
		2. Authorizing the conservator and attorney fees and commissions;	
		3. Payment of the bond fee.	
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report</b>		
✓	<b>2620(c)</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 6/28/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 2- Lopez</b>

**Second and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance of Compensation to Attorneys for Ordinary Services and For Final Distribution**

[illegible]

## Ex Parte Application for Order to Deposit Money into a Blocked Account

<b>DOD: 11/27/05</b>		<b>ANITA CHOPERENA</b> , Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Petitioner states</b> the sole heirs of the estate are the decedent's two sons, Antonio Choperena, who is now an adult, and Peter Choperena, a minor. The latest information available to the Administrator is that the heirs still live with their mother, Rosario Catalan.	<b>CONTINUED TO 8/2/16</b> to be heard with Amended Second and Final Account
<b>Cont. from 052416</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		<b>Note:</b> This Application was filed ex parte on 4/12/16, but was set for hearing along with the accounting pursuant to the Court's Order of 4/13/16.
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		<b>1. Need proof of service of Notice of Hearing of this ex parte application at least 15 days prior to the hearing on all interested parties pursuant to Order of 4/13/16.</b>
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	x	
<input type="checkbox"/>	<b>Aff.Mail</b>		
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<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>	<p>Petitioner states although Notice of Hearing has been served for each hearing, Ms. Catalan has refused to appear before this Court. There have been other attempts to solicit her involvement by the Administrator and her attorney. The most recent effort to involve Ms. Catalan in the process of determining if the funds for her minor son Peter shall be deposited into a blocked account.</p> <p>CCP §372(a) provides that property to be paid for the benefit of a minor shall be paid and delivered pursuant to Probate Code §3600, which authorizes blocked account.</p> <p>Petitioner therefore requests the Court issue an ex parte order that distribution of assets may be to a blocked account for Peter Choperena.</p> <p>Attached declaration states on or about 3/19/16, Petitioner Anita Choperena went to the home of Rosario Catalan. She knocked, but no one answered. She then called from her cell phone and left a voice mail message that she was there to discuss the estate. Ms. Catalan came to the door, but refused to discuss the issue. She said that by paying the promissory note which the estate owed to her, that she had "robbed" her children of their inheritance, and said that Ms. Choperena should have been satisfied with what her son had left her. Ms. Choperena attempted to explain the debts against the estate, but she did not seem to care. She implied that Ms. Choperena had taken over everything and had not let her take over the estate. She ended the conversation and it was clear that she would not discuss distribution and did not want Ms. Choperena to communicate with her grandsons, the heirs.</p> <p>Petitioner states Ms. Catalan has not appeared at any hearings. She did see her at the courthouse, but did not see her in the courtroom. At present, she has no reason to believe that Ms. Catalan wishes to or has the ability to manage the assets that are to be distributed to Peter. As such, Petitioner feels the money should be deposited into a blocked account.</p>	

Reviewed by: skc

Reviewed on: 6/28/16

Updates:

Recommendation:

File 3B- Choperena

Probate Status Hearing RE: Filing of the Sixth Account

			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>OFF CALENDAR</u></b>  Sixth Account and Report of Conservator filed 6/21/16 is set for hearing on 8/2/16
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
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	UCCJEA		
	Citation		
	FTB Notice		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 6/28/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 5- Collins</b>

**Fourth Account and Report of the Trustees of the Kyle Yang Special Needs Trust: Petition to Settle Account; Petition for Order Authorizing Trustees Fees on Account; and Petition to Fix and Allow Trustee Fees and Attorney Fees; Petition for Instruction to Allow Additional care Manager Fees**

		<p><b>LEE ANN HITCHMAN and BRUCE HITCHMAN</b>, professional fiduciary Co-Trustees, are Petitioners.</p> <p><b>Account period: 4/1/15 – 3/31/16</b>          Accounting: \$275,637.90          Beginning POH: \$229,304.03          Ending POH: \$210,139.48          (\$9,422.70 cash plus securities)</p> <p><b>Trustees: \$4,742.00</b> (\$2,400.00 has been paid pursuant to Order 7/13/15 authorizing \$200/month, subject to Court approval. Petitioners request the Court authorize the balance of \$2,342.00 to be paid.</p> <p>Petitioners anticipate spending approx. 3.5 hrs/month during the next account period and request the Court authorize them to continue to pay themselves monthly fees up to \$200.00 through the next account period no to exceed 15 months.</p> <p><b>Attorney: \$4,480.00</b> (for 12.8 attorney hours @ \$350/hr described and itemized at Exhibit D for services in connection with this account period)</p> <p><b>Bond: \$259,551.00</b> (sufficient)</p> <p><b>Care manager services:</b> Petitioners seek instruction regarding continued payment of care managers to assist the beneficiary. The total costs of care management service during this Fourth Account period was \$6,044.65. Petitioners request the Court's authority to continue with the services of the care manager and spend up to \$10,000 over the next 15 months for services to benefit the beneficiary. It is not anticipated that this entire amount will be used, but to ensure that his progress is not impeded, authorization for up to \$10,000 is sought out of an abundance of caution. See petition for further details.</p> <p><b>SEE PAGE 2</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> The Court will set a status hearing for the filing of the Fifth Account for <u>Tuesday June 6, 2017</u></p>																																																																																	
<table border="1"> <tr><td colspan="3">Cont. from</td></tr> <tr><td></td><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td>✓</td><td>Notice of Hrg</td><td></td></tr> <tr><td>✓</td><td>Aff.Mail</td><td></td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td></td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td></td></tr> <tr><td>✓</td><td>2620(c)</td><td></td></tr> <tr><td>✓</td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Cont. from				Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notice of Hrg		✓	Aff.Mail			Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen			Letters			Duties/Supp			Objections			Video Receipt			CI Report		✓	2620(c)		✓	Order			Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice		<table border="1"> <tr><td colspan="2">Reviewed by: skc</td></tr> <tr><td colspan="2">Reviewed on: 6/28/16</td></tr> <tr><td colspan="2">Updates:</td></tr> <tr><td colspan="2">Recommendation:</td></tr> <tr><td colspan="2">File 6- Yang</td></tr> </table>	Reviewed by: skc		Reviewed on: 6/28/16		Updates:		Recommendation:		File 6- Yang	
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**Page 2****Petitioner prays for an order:**

1. Approving, allowing, and settling the Fourth Account and Report of Trustees as filed;
2. Authorizing the Trustees' compensation of \$4,742.00, of which \$2,400.00 has already been received and \$2,342.00 is due;
3. Authorizing the attorney's compensation of \$4,480.00 for legal services rendered during the account period;
4. Authorizing the Trustees to pay themselves up to \$200/month from the trust estate beginning 5/1/16 (for April 2016) and continuing for a period not to exceed 15 months or until further order of the Court;
5. The Court authorize the Trustees to continue the Care Manager services to the beneficiary and to spend up to \$10,000 over the next 15 months for these services; and
6. For such other relief that the Court deems proper.

Petitioner Kelley Nelson (Pro Per, Executor)

## Petition for First and Final Distribution and Waiver of Accounting

<b>DOD: 12/24/2013</b>	<b>KELLEY NELSON</b> , son and Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 5/24/2016.</b> Minute Order states the matter is continued due to the defects listed in the examiner notes.  <b>The following issues from the last hearing remain:</b> 1. <i>Petition</i> is signed but not verified by the Petitioner pursuant to Probate Code § 1021 and CA Rule of Court 7.103. 2. <i>Notice of Proposed Action</i> filed 4/17/2016 states that on 5/6/2015, the Petitioner planned to "refinance the property into Executor's name and make repairs to property." This action appears to essentially be a preliminary distribution to the Petitioner, in violation of the Probate Code and the Court's Minute Order dated 4/1/2015 stating that Mr. Nelson is admonished that there is to be no distribution without the Court's approval. Court may require additional information and report on status of the real property.  ~Please see additional page~
	Accounting is waived.	
<b>Cont. from 052416</b>		
<input type="checkbox"/> Aff.Sub.Wit.	I & A — \$170,208.55	
<input type="checkbox"/> Verified	POH — [Need amount]	
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC	Executor — Not addressed	
<input checked="" type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	N / A	
<input type="checkbox"/> Aff.Mail	<b>Distribution pursuant to Decedent's Will and the Affidavit of Disclaimer of Interest by Heir ROBERT NELSON filed 4/17/2015 is to:</b>	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	<b>KELLEY NELSON – 100%</b> interest in real property.	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters	050615	
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input checked="" type="checkbox"/> FTB Notice		

Reviewed by: LEG

Reviewed on: 6/28/16

Updates:

Recommendation:

File 12- Nelson

**NEEDS/PROBLEMS/COMMENTS, continued:**

3. *Petition* does not contain a statement as to the balance of property on hand and any amount of cash included in the balance, as required by Local Rule 7.6.1 (A) and (C).
4. *Petition* does not address whether Executor is requesting statutory fees pursuant to Probate Code § 10800.

Report and Petition for Approval of Report and Settlement of Account; For Allowance of Attorneys' Compensation (Statutory and Extraordinary); For Allowance of Costs Advanced; For Allowance of Executor's Compensation (Statutory and Extraordinary); For Repayment of Loans to Estate; For Approval of Distribution of Specifically Devised Assets; For Approval of Amounts to be Distributed to Beneficiaries; and Authorization to Pay Creditor Claim

<b>DOD: 6/6/15</b>		<b>GEORGIA CHIRSTINE SALVO</b> , Executor with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Account period: 6/6/15 – 4/4/16</b>	<b>Minute Order 6/14/16:</b> Mr. Markeson will file receipts and clarify the issues regarding payments made to David Salvo.
		Accounting: \$252,146.90	
		Beginning POH: \$182,905.56	<b>The following issues remain noted for reference:</b>  <b><u>SEE PAGE 2</u></b>
		Ending POH: \$212,062.84	
<b>Cont. from 061416</b>		(\$210,858.84 cash plus various personal property items)	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
✓	<b>Inventory</b>		
✓	<b>PTC</b>		
✓	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>	8/4/15	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
✓	<b>FTB Notice</b>		

Executor (Statutory): \$8,013.52

Executor (Extraordinary): \$1,359.00 (per local rules: \$1,000.00 for sale of real property, \$395.90 for sale of personal property)

Executor (Reimburse): \$3,389.86 (per Exhibit D, as reimbursement for various loans to the estate for expenses)

Attorney (Statutory): \$8,013.52

Attorney (Extraordinary): \$652.50 (for 2.9 hours @ \$225/hr for assistance with sale of real property)

Costs: \$1,556.56 (deposit will, filing, publication, certified letters, appraisal)

Creditor's Claim: \$200.00 (American Ambulance)

Closing: \$1,557.20

**Proposed Distribution pursuant to Decedent's wills (see petition for explanation of calculation of amounts and residue):**

Georgia Salvo: \$106,095.92 plus cedar chest

Ruth Hayes: \$42,306.92 plus dining room table, hutch

Susan Kanawyer: \$37,676.92

Kathy Slusher: Rocker only (no cash)

Christine Salvo: Lennox China

Chris Dee Pierce Khavanskii: Japanese Pagoda

Music Box

Ben Salvo: Ship painting, Piano

Katie Smith: Pictures

## Page 2 – NEEDS/PROBLEMS/COMMENTS:

The following issues remain noted for reference:1. **Need clarification of the two \$35 NSF Return Fees in November and December 2014.**

**Declaration filed 6/13/16 states** the estate was in a poor cash situation. Petitioner loaned the estate funds and advanced cash for expenses. She intended to deposit additional funds in these instances but didn't anticipate the checks clearing so quickly.

2. **The Court may require clarification or further itemization re the various disbursements for "cash/supplies" and "cash/repairs" totaling \$850.00.**

**Declaration filed 6/13/16 states** Petitioner can assemble receipts for cash purchases at the request of the Court. She can certify that all items were used to renovate the house and were necessary for the renovation and reasonable in amount.

3. **Probate Code §1064(a)(4) requires disclosure of family/affiliate relationship between fiduciary and agents hired. Disbursements Schedule indicates various payments to David Salvo totaling \$5,120.14. Need clarification re relationship, and the Court may require further itemization of the various payments (\$800.00 on 10/2/15, \$1064.14 on 10/19/15, \$3,256.00 on 3/23/16).**

**Declaration filed 6/13/16 states** David Salvo is Petitioner's husband and he has a handyman service company Petitioner enlisted his assistance in renovating the residence. He has been doing construction work since age 16 and worked at a very reduced rate to help Petitioner and her sisters save money and get more for the estate. He was also willing to wait to be paid until after the sale of the house. No one else would wait that long. See Declaration for details of funds saved.

Petition to Determine Succession to Real Property

<b>DOD: 10/4/14</b>		<b>ANTONIO GONZALES and ROSE PINEDA</b> are Petitioners. (Relationship not stated)  40 days since DOD  No other proceedings  I&A: \$69,608.00 (not verified by Petitioners, not signed by attorney) (Assets consist of real property in Coalinga, CA, vehicles, accounts.)  Decedent died intestate  Petitioners request ??? (no Attachment #13)	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 4/25/16, 5/23/16</u> <u>As of 6/28/16, nothing further has been filed. The following issues remain noted:</u>  1. The petition is blank at #9a(3) and (4) re registered domestic partner.  2. Need Attachment #11, which should provide the legal description of the real property, a description of the personal property, and state the decedent's interest in all assets.  3. Need Attachment #13, which should state the specific property interest claimed by each petitioner.  4. Need Attachment #14, which should list all heirs (names, ages, relationships) pursuant to Probate Code §13152(a)(7). If deceased, need date of death pursuant to Local Rule 7.1.1.D.  5. The Inventory and Appraisal attached to the petition is not verified by the petitioners or signed by the attorney.  6. If there are other persons listed at Attachment #14, need notice to those entitled.  7. Need revised proposed order with attachments 9a and 9b. (Attaching only the I&A descriptions is not appropriate.)	
<b>Cont. from 042516, 052316</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input checked="" type="checkbox"/>	<b>Inventory</b>			x
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			x
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			x
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
<b>Reviewed by:</b> skc				
<b>Reviewed on:</b> 6/28/16				
<b>Updates:</b>				
<b>Recommendation:</b>				
<b>File 19- Gonzales</b>				

Petitioner Rodriguez, Christina (Pro Per – Paternal Grandmother – Petitioner)

## Status Re: Proof of ID

		<b>CHRISTINA RODRIGUEZ</b> , Paternal Grandmother, filed a Petition for Guardianship on 4/12/16 that was heard on 6/13/16. (Temporary guardianship was not requested.)	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order 6/20/16:</b> Photo ID shown in open court. Valerie Sainz is to go drug test immediately. Ms. Sainz has agreed to a hair follicle test. Christina Rodriguez is to pay 100% of test. The drug test results are to be given to both Valerie Sainz and Christina Rodriguez. Continued to 7/5/16.
<b>Cont. from 062016</b>		<b>Minute Order 6/13/16 states:</b> Court Investigator Charlotte Bien handed petition in open court to Valerie Sainz. Mother's true name is Valerie Sainz. Objections are due by 7/8/16 and are to be mailed to anyone that is legally required notice. Visits are to be agreed upon between parties.  The Court continued the guardianship petition to 7/25/16 and set this status hearing for 6/20/16 re proof of ID.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 6/28/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 22- Ortiz</b>

**25 Jesse L Perez and Angela M. Morales (GUARD/P) Case No. 04CEPR01445**

Petitioner Florez, Juanita (Pro Per – Paternal Grandmother – Petitioner)

Petitioner Morales, Nancy (Pro Per – Step-Mother – Petitioner)

**Petition for Appointment of Temporary Guardian of the Person**

See petition for details.			<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<u>Minute Order 6/21/16</u> : Mother needs to be personally served.
			As of 6/28/16, the following issues remain noted:
			1. Need Notice of Hearing.
			2. Need proof of <u>personal</u> service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:
			- JIMMY JESSE MORALES (Father)
			- CATRINA PEREZ (Mother)
			- JESSE L. PEREZ (Minor)
			- ANGELA M. MORALES (Minor)
			<u>Note</u> : Petitioner should contact the facility where the father is incarcerated to coordinate service.
			<b>Reviewed by:</b> skC
			<b>Reviewed on:</b> 6/28/16
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 25- Perez &amp; Morales</b>

Cont. from 062116		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	



Attorney  
Attorney

Bakergumprechg-Davis, Kathleen (for Petitioner Brandi Dawn Collins)  
Rusca, Rosemarie (for Jose Luis Cerda, Jr. – Father – Objector)

## Petition for Appointment of Guardian of the Person

		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Minute Order 6/23/16:</u> Counsel stated they possibly have an agreement.  <u>Note:</u> As of 6/28/16, nothing further has been filed.  <u>Note:</u> See Minute Order of 2/16/16 re supervised visitation orders for the father.  <u>Note:</u> Notice of Unavailability of Counsel filed 5/12/16 indicates various dates of unavailability.	
Cont. from 040716, 052616, 062316				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
✓	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 6/28/16		
		Updates:		
		Recommendation:		
		File 26- Cerda		

Petitioner

Morwill, Janna (Pro Per – Maternal Aunt – Petitioner)

Petitioner

Morwill, Cyd Ranae (Pro Per – Maternal Aunt – Petitioner)

## Petition for Appointment of Temporary Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			<p><u>Minute Order 6/21/16</u>: Mother states the father's name is Cecil Blont. Father needs to be personally served at least 5 days before hearing. Petition granted until 7/5/16.</p> <p>1. Need Attachment 3 explaining answer to Item 3 of Petitioner Janna Moorwill's <i>Confidential Guardian Screening Form</i> filed 5/18/16.</p> <p>2. Need proof of personal service of Notice of Hearing with a copy of the Temp Petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: Cecil Blont (Father).</p>
Cont. from 062116			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen	X	
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 6/28/16
			Updates:
			Recommendation:
			File 28- Villanueva